

# Tao of Medicine, Acupuncture & Wellness

2901 Wilshire Blvd., Suite 335, Santa Monica, CA 90403 (Tel) 310-401-3347

## PATIENT INFORMATION

Patient: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip

Phone: Home: \_\_\_\_\_

Mobile: \_\_\_\_\_

Email : \_\_\_\_\_

Sex:  M  F Age: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Single  Married  Widowed  Separated  Divorced

Patient SS#: \_\_\_\_\_

Driver's License No.: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_

Employer Address: \_\_\_\_\_

Employer Phone: \_\_\_\_\_

### Emergency Contact

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Relationship: \_\_\_\_\_

## INSURANCE

Who is responsible for this account?: \_\_\_\_\_

Subscriber Name \_\_\_\_\_

Birthdate \_\_\_\_\_ ID# \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Insurance Co. \_\_\_\_\_

Group # \_\_\_\_\_

Covered by additional insurance?  Yes  No

### Payment Information:

Credit Card (circle one): MC / VISA

Card #: \_\_\_\_\_

Exp Date: \_\_\_\_/\_\_\_\_ Security Code: \_\_\_\_\_

Authorizing Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Referred by: \_\_\_\_\_

### *Our Office Policy (Assignment and Release)*

1. If you need to cancel your appointment, please inform us at least 24 hours prior to your appointment to avoid a full service charge. A missed appointment will be charged at a full rate.
2. There is a service charge of \$30.00 for every returned check from the bank.
3. I authorize the release of any medical records/other information necessary to process a claim with my insurance.
4. I authorize payment of benefits of my insurance to be made directly to this healthcare provider and I understand I am responsible for charges not covered by my insurance benefits.
5. If you are under 18 years of age, please have your parent or legal guardian sign below.

I have read and agree to the terms of the preceding paragraphs. All the information is true to the best of my knowledge.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

# MEDICAL HISTORY

All information is strictly confidential

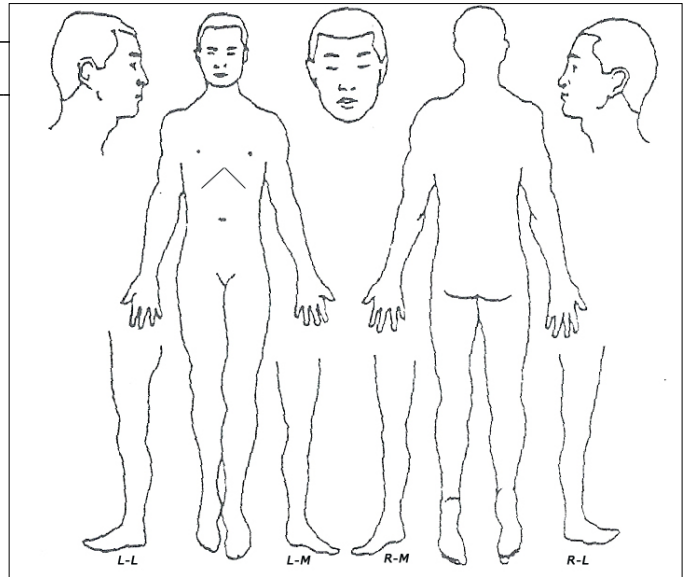
**Successful health care and preventative medicine are only possible when the practitioner has a complete understanding of the patient physically, mentally and emotionally. Please complete this questionnaire as thoroughly as possible. Print all information and indicate areas of confusion with a question mark. Thank you.**

1. When and where did you last receive health care? \_\_\_\_\_  
 For what reason? \_\_\_\_\_

2. Please identify the health concern that has brought you here today:

A. \_\_\_\_\_

- When did it first occur? Or diagnosed? \_\_\_\_\_ *please mark the area(s) affected below*
- How long have you had this problem? \_\_\_\_\_
- Related to:  accident  job injury  other \_\_\_\_\_
- Pain is:  minimal  moderate  sharp  stabbing  
 dull  aching  shooting  severe  
 getting worse  constant  come & goes
- What makes your condition worse?
- What makes your condition better?



B. Other concerns: \_\_\_\_\_  
 \_\_\_\_\_

3. Please answer the following questions by circling the correct answer.

Do you have a tendency to faint? Yes No

you HIV positive? Yes No

Do you have a pacemaker? Yes No (Women)

you pregnant? Yes No

Do you bleed for a long time? Yes No

Have you ever had Hepatitis? Yes No

4. Sexually Transmitted Disease:  Gonorrhea  Syphilis  HPV  Chlamydia  Herpes

5. Please list any medications and supplements you are currently taking (attach separate page if necessary):

Medicine	Dosage	Reason	How Long	Doctor's Name	Last Check-up

6. Height: \_\_\_\_\_ Weight: Currently: \_\_\_\_\_ Past Maximum: \_\_\_\_\_ When? \_\_\_\_\_

7. Blood Pressure: \_\_\_\_\_ When was this reading taken? \_\_\_\_\_

8. Skin:  dry  itchy  moist/clammy  burning  changing moles or lumps (cysts/tumors)  acne  
 hair loss/thinning  dry scalp/dandruff

9. Bowels: Number of movements a day:\_\_\_\_\_ If less than one a day, how many per week? \_\_\_\_\_  
 You have:  constipation  diarrhea/loose stools  bloody stools  black stools  white/light color stools  
 mucus in stools  hemorrhoids  unusually foul smelling stools  colon problems  
 other:\_\_\_\_\_

10. Urination: How many times do you urinate a day? \_\_\_\_\_  
 normal color (pale yellow)  clear  dark yellow  reddish  cloudy  has odor  burning  painful   
 difficult/weak  urgent

11. How was your health as a child? (circle one) excellent / good / fair / poor.  
 If fair or poor, why?\_\_\_\_\_

12. Hospitalizations, Surgeries, and Accidents – please include dates, reasons for use, and outcomes:\_\_\_\_\_

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13. X-Rays/CAT Scans/MRI's/NMR's/Special Studies- please include dates, reasons for use:\_\_\_\_\_

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**FAMILY HISTORY**

Father	Current health or cause of death	Mother	Current health or cause of death
<input type="checkbox"/> Alive <input type="checkbox"/> Deceased		<input type="checkbox"/> Alive <input type="checkbox"/> Deceased	

	No. Alive	Age & Health	No. Deceased	Cause of & Age at Death
Brother(s)				
Sister(s)				

CHECK ILLNESSES WHICH HAVE OCCURRED IN ANY OF YOUR BLOOD RELATIVES      \_\_Diabetes   \_\_Cancer   \_\_Allergy  
 \_\_Bleeding tendency   \_\_Kidney disease   \_\_Tuberculosis   \_\_Heart disease   \_\_Stroke   \_\_High blood pressure  
 \_\_Nervous illness   \_\_Other\_\_\_\_\_

- Check (X) symptoms you currently have or have had in the past.

		<b>KD</b>	
( )	Fatigue	( )	Memory problems
( )	Feverish in the afternoon or hot flashes	( )	Hair loss
( )	Heat sensations in the hands, feet, chest	( )	Ringing in ears: <input type="checkbox"/> low pitch or <input type="checkbox"/> high pitch?
<b>HT</b>		( )	Night sweating
( )	Mood swings	<b>SP / ST</b>	
( )	Heart murmur	( )	Slow healing wounds
( )	High blood pressure	( )	TMJ / grinding teeth
( )	Palpitations	( )	Shortness of breath ( <input type="checkbox"/> inhale or <input type="checkbox"/> exhale)
( )	Sores on the tip of tongue	( )	Appetite : <input type="checkbox"/> low or <input type="checkbox"/> excess
( )	Anxiety / nervousness / fidgety /restless	( )	Abdominal bloating or gas after eating
( )	Chest pain radiating to shoulder	( )	Feeling tired after eating
( )	Ankle swelling	( )	Prolapsed organs(previously diagnosed)
( )	Stutter	( )	Bruise easily
<b>LU</b>		( )	General feeling of heaviness in the body
( )	Sweat easily, even with little exertion	( )	Mental sluggishness / forgetfulness / exhaustion
( )	Cough	( )	Swollen hands / feet
( )	Sinus congestion / pressure	( )	Burning sensation after eating
( )	Dry mouth, throat, nose or skin	( )	bad breath (foul/putrid)
( )	Allergies / hay fever	( )	Mouth sores(canker sores)
( )	Catch colds and flu easily	( )	Bleeding, swollen painful gums
( )	Asthma	( )	Heartburn / belching
( )	Frequent sore throats	( )	Stomach pain / stomach ulcer
( )	Chills alternating with fever	( )	Vomiting
( )	Stiff neck / shoulders	( )	Varicose veins
( )	Difficult breathing	( )	Eczema / hives
<b>LV</b>		( )	Anemia
( )	Dirarrhea alternating with constipation	<b>SJ / PC</b>	
( )	Tight feeling in the chest		
( )	Bitter taste in the mouth		
( )	Blood shot eyes / dry eyes		
( )	Anger easily		
( )	Skin rashes		
( )	Headaches – location:		
( )	Numbness of hands and feet		
( )	Muscle spasms, twitching, cramping		
( )	Seizure / convulsions	<b>Allergies / Sensitivities</b>	
( )	See floating black spots in the eyes	( )	Animal hair / dander /Dust/ molds /weeds/ pollen
( )	Blurred vision	( )	Chemicals:
( )	One-sided pain / discomfort	( )	Food:
( )	Pain / tenderness in the ribs	( )	Medication:
( )	Neck shoulder tension / pain	( )	Others:
<b>Men Only</b>			
<i>Please put a check mark by the symptoms that pertain to you.</i>			
( )	Feeling of coldness or numbness in the external genitalia	( )	Low sex drive
( )	Pain or swelling of testicles	( )	Lack of sex drive
( )	Premature ejaculation	( )	Discharges
( )	Impotence / erectile dysfunction	( )	Painful/burning urination
( )	Prostate problem Other:		

<b>Women Only</b> <i>Please answer each question.</i>	
A. Are you currently pregnant? <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> maybe	K Date of last period:
B. No. of pregnancies:	L. Date of last PAP smear test:
C. No. of miscarriages:	M. Age of first period:
D. No. of abortions:	N. Age of last period:
E. Menstrual Cycle – how many days?	
F. Average number of days of flow:	
G. The flow is: normal, heavy, light/scanty	
H. The color is: normal, dark, purple, light brown, brown, bright red, light red / pink (circle as many that apply)	
I. Are you on birth control? Y / N, if yes, How long?	
J. If you are on birth control to regulate your menses, please describe what your menses were like prior to going on the pill (e.g. irregular, painful, heavy):	
<i>Please check the appropriate responses.</i>	
<input type="checkbox"/> menopausal symptoms	<input type="checkbox"/> vaginal discharge
<input type="checkbox"/> premenopausal symptoms	<input type="checkbox"/> nipple discharge
<input type="checkbox"/> PMS	<input type="checkbox"/> vaginal itching
<input type="checkbox"/> bleeding between cycles	<input type="checkbox"/> endometriosis
<input type="checkbox"/> low back pain	<input type="checkbox"/> fibroids
<input type="checkbox"/> Painful periods	<input type="checkbox"/> ovarian cysts / PCOS
<input type="checkbox"/> blood clots	<input type="checkbox"/> UTIs
<input type="checkbox"/> irregular cycle	<input type="checkbox"/> polyps
<input type="checkbox"/> breast lumps / tenderness	<input type="checkbox"/> pelvic inflammatory disease
<input type="checkbox"/> difficulty conceiving	Operations:
<input type="checkbox"/> water retention	<input type="checkbox"/> Cervix
<input type="checkbox"/> missed periods	<input type="checkbox"/> Uterus
<input type="checkbox"/> food cravings:	<input type="checkbox"/> Ovaries
<input type="checkbox"/> fatigue w/periods	<input type="checkbox"/> headaches w/periods
<input type="checkbox"/> others:	

## LIFESTYLE

a. How many full meals a day do you eat? \_\_\_\_\_ Do you snack in between meals? \_\_\_\_\_ If yes, how many? \_\_\_\_\_

b. Please describe your typical daily diet:

Breakfast \_\_\_\_\_  
 Lunch \_\_\_\_\_  
 Dinner \_\_\_\_\_  
 Snacks \_\_\_\_\_

What percent of your food do you prepare yourself? \_\_\_\_\_ %

c. Are you satisfied with your diet? Y / N Do you diet often? Y / N

d. Do you have any dietary restrictions (e.g. vegetarian, low salt)? Y / N

Please specify: \_\_\_\_\_

e. Any nutritional concerns you would like to discuss? \_\_\_\_\_

f. Please indicate the use and frequency of the following?

	Yes	No	Daily Amount		Yes	No	Daily Amount
Coffee/Black tea				<input type="checkbox"/> Tobacco			
Recreational Drugs				Alcohol			
Water intake				<input type="checkbox"/> Soda/Coke			

g. Exercise routine(eg: how many time per week, Intensity or time spent)

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h. Are you regularly exposed to: smoke chemicals/chemical fumes other toxins?

i. How is your emotional health or stress level ? (circle one) good fair poor varies

j. Have you experienced any major emotional or physical traumas? Y / N

Explain: \_\_\_\_\_

*Thank you*

I certify that the above information is correct to the best of my knowledge. I will not hold my acupuncturist or any members of his/her staff responsible for any errors or omission that I may have made in the completion of this form.

Signature\_\_\_\_\_ Date\_\_\_\_\_